

Portman Finance Group, Portman House, 300 Pavilion Drive,  
Northampton Business Park, Northampton, NN4 7YE



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Please direct any correspondence regarding this proposal to:  
**Jack Lundgren**

#### CUSTOMER DETAILS

<b>Trading Name</b>	GREAT WEST LIMITED	<b>Company reg. No.</b>	13123140
<b>Trading Address</b>	The Oval Leicester	<b>Mobile No.</b>	07970775555
<b>Postcode</b>	LE1 7EA	<b>Email Address</b>	greatwest1@mail.com
<b>Business Activities</b>	Buying and selling of own real estate	<b>Date Established</b>	08/01/2021

#### PERSONAL DETAILS (Sole Proprietor/Partners/Directors)

Name	Date of Birth	Address	Property Value	Mortgage Outstanding
Mr. Karan Gulati	28/03/1971	167 Syon Lane, Isleworth, TW7 5PZ	£800,000.00	£400,000.00

#### LOAN DETAILS

<b>Full Description of Loan</b>	£50,000 Short Term
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#### FINANCE DETAILS

<b>Loan Amount</b>	£50,000.00
<b>Term</b>	12
<b>Frequency</b>	Monthly
<b>Type of Agreement</b>	Unsecured Short Term Loan

#### ADDITIONAL INFORMATION

WE HAVE PERMISSION TO SEARCH THE DIRECTOR AND A GUARANTEE IS AVAILABLE

We have advised the Customer concerned that searches with a credit reference agency will be made against their Name and Business; they have consented to such searches being carried out.

#### Company Information

Great West Limited is a private property owner, with multiple rental properties providing rental income from private tenants. The business also invests in property as well as renovations.

#### Company Financials

In its latest financial year, GREAT WEST LIMITED has achieved a turnover of £296,731.

### Funding Rationale

Great West Limited is seeking a loan of £50,000 to ease cash flow constraints and cover the costs of building renovations, including installing new windows, kitchens, and bathrooms. This injection of funds will not only improve the company's facilities but also enhance its operational efficiency, potentially attracting more clients and boosting revenue in the long term.

### ATTACHMENTS

6 Months' Business Bank Statements  
Latest Full Filed Accounts  
Property Schedule

DATE:	03/06/2024	PROPOSAL CHECKED BY:	
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